

2017/2018 Program Year								
Year	Month	Date	CE	Timing	Location	Notes	Title	Speaker
2017	July	13	CE = 0	4 - 7 PM	Utepil Brewing		Social	N/A
2017	August	3	CE = 3 Ethics	Breakfast	Hellmuth & Johnson		Professional Ethics in Practice	John Comer, CFP® Comer Consulting, LLC
2017	September	20	CE = 1 Standard	Lunch	Midland	Alliance of Professional Associations	Exit Planning: A Guide to the Process	Dyanne M. Ross-Hanson, CFP®, CLU, ChFC Exit Planning Strategies LLC
2017	October	5	CE = 1.5 Standard	Lunch	Midland		Health Insurance. Reformed.	Alison Kraus Shoreline Insurance
2017	November	2	CE = 1.5 Standard	Breakfast	Hellmuth & Johnson		Grow Your Business with Charitable Planning	Luther Ranheim, The Saint Paul Foundation and Minnesota Community Foundations & Dana J. Holt, JD, RICP, AEP, Holt Consulting
2017	December	7	CE = 1.5 Standard	Lunch	Midland		2017 Tax Update	Thomas McCarr, J.D., CPA
2018	January	18	CE = 1 Standard	Lunch	Doubletree Brooklyn Center	Alliance of Professional Associations	The Technology Catalyst	Jeremy Hallet Hallet Financial
2018	February	1	CE = 1.5 Standard	Breakfast	Hellmuth & Johnson		Business Valuation	Jeff Johnson, Mariner Wealth Advisors
2018	March	1	CE = 1.5 Standard	Lunch	Midland		Economic Update	Laura Kalambokidis, State of MN Economist
2018	April	5	CE = 1.5 Standard	Lunch	Midland		7 Insider Tips to Late Stage College Planning	Cozy Wittman, & Chris Wills, College Inside Track
2018	May	TBD	CE = 1 Standard	TBD	TBD	Alliance of Professional Associations	TBD	TBD
2018	June	7	CE = 1.5 Standard	Lunch	Midland		Retirement Distributions	Scott Oeth, Cahill Financial Advisors, Inc.
Total			13.5 Standard + 3 Ethics					

FSP Breakfast Timing: (1.5 Credits)	FSP Lunch Timing: (1.5 Credits)	Allied Professional Meeting Timing (1.5 Credits)
7:00 AM Arrival	11:00 AM Arrival	11:00 AM Arrival
7:15 AM Breakfast buffet open	11:15 AM Lunch buffet open	11:15 AM Lunch buffet open
7:30 AM Chapter Business	11:30 AM Chapter Business	11:30 AM Announcements
8:00 AM – 9:30 AM Program	12:00 PM – 1:30 PM Program	12:00 PM – 1:30 PM Program
Location addresses:		
Hellmuth & Johnson: 8050 West 78th Street, Edina, MN 55439		
Midland Hills Country Club: 2001 Fulham Street, Roseville, MN 55113		
Doubletree Brooklyn Center: 2200 Freeway Blvd, Minneapolis, MN 55430		