

FSP National Board Expands Associate Membership Category

New Criterion for Associate Membership

The FSP Board approved the expansion of Associate membership to include a financial service professional who is recommended by a regular member in good standing and who meets any of the following criteria:

- Has a minimum of 5 years' experience in a financial-services-related field (such as life insurance, risk management, accounting, estate planning, financial planning, retirement planning, actuarial sciences, charitable planning, trust management, wealth accumulation planning, etc.)
- Is enrolled in an educational program leading to attainment of one of the credentials/degrees meeting the eligibility requirements of regular membership
- Holds a Series 6, 7, 63, 65, or 66 securities license.

The change reflects FSP's commitment to remaining vital and relevant by responding to the changes taking place in our profession. As we look forward to our 90th year FSP is evolving and adapting to maintain our stature and ensure sustainability. You can contact Member Services with questions at info@societyoffsp.org / 1-800-392-6900.
